



Guiding businesses forward with clarity and confidence

Our Services

-  Budgeting and Forecasting
-  Payroll Management
-  Bank Reconciliation
-  Financial Reporting



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au



Welcome

At Sherpa Bookkeeping, we have one clear mission: to assist business owners gain clarity, confidence, and control over their finances.

Bookkeeping isn't just about compliance, it's about insight. Whether you're operating a bustling café, a creative studio, a retail outlet, or a trade business, we tailor our services to support your unique situation - and to make available the information you need to make business decisions with clarity and confidence.

We're proud to work with passionate entrepreneurs across a broad range of industries. Our approach is proactive, personal, and focused on helping you to grow your business.

We hope that the information in this package will answer any questions you have about us and the services we offer. However, nothing beats a personal conversation. So please reach out and we'll arrange for a discovery call at a time that suits you.

Warm regards,

Fiona Todd

Sherpa Bookkeeping



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au



The Problem

Many small-to-medium businesses:

- ▶ Struggle with messy books
- ▶ Lack real-time financial visibility
- ▶ Delay compliance and tax obligations
- ▶ Have accountants who often have to spend more time cleaning up than advising

“
One of the many attributes I appreciate about Fiona from Sherpa Bookkeeping is her ability to deliver the hard truths, enabling me to make informed decisions. This has led to many great achievements.

Jedd Rifai
North Byron Hotel

Our Solution

We deliver more than reliable bookkeeping — we give you clarity and control over your finances.

Our tailored solutions keep your books clean, your numbers visible in real time, and your compliance on track, making it easier for you to make smart decisions, stay focused, and to grow your business with confidence.

- ▶ Accurate, up-to-date books so you can trust your numbers and make faster decisions
- ▶ Real-time financial visibility to stay on top of cash flow, performance, and planning
- ▶ Proactive compliance support to avoid last-minute stress and costly penalties
- ▶ Clear, jargon-free reports that make your finances easy to understand and act on
- ▶ Flexible services tailored to your business size, industry, and growth goals
- ▶ Reliable support that helps you stay focused on running your business, not chasing paperwork



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au



Case Study

The Bread Social

The Bread Social had experienced explosive growth, expanding from a small artisan bakery into a thriving multi-site operation.

While this success was exciting, it brought with it new complexities.

Challenge: Rapid growth, multi-site operations, cash flow blind spots.
Without a clear, real-time view of their financial position, decision-making became reactive rather than strategic.

Solution: Implementation of streamlined systems, automated processes and weekly reporting.
This approach ensured that the leadership team could see exactly where the business stood at any given moment, removing the necessity of waiting for end-of-month reconciliations.

Result: Cashflow clarity, faster, more informed decision making, greater insights.
With the appropriate systems in place, the management team were free to focus on what they do best: crafting exceptional baked goods and launching innovative new offerings, secure in the knowledge that their financial health was under control.



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au



Why Sherpa?

We believe every business owner deserves a clear path forward.

Inspired by the traditional role of Sherpa mountain guides, we're here to guide and support business owners through sometimes confusing and often complex financial terrain — not just with numbers, but with insight, clarity, and care.

We're more than bookkeepers. We're partners in your journey, offering dependable support, transparent communication, and systems that grow with you.

Whether you're climbing toward expansion or navigating everyday operations, we're here to help you move forward with confidence.



Fiona has been a breath of fresh air for our business, delivering meticulous bookkeeping services and support at a time of rapid growth for us. We find her delivery constructive, solutions focused and always positive.

Sam Saulwick
The Bread Social



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au



Our Standards

We believe bookkeeping isn't just about numbers - it's about giving you the clarity, confidence, and the freedom to focus on what you do best.

Our Sherpa Standards are the promises we make to every client:

Radical Personalization - Businesses are unique, so is our approach

Proactive Partnership - insights that will help you to move forward.

Clear Communication - No jargon, no confusion, just simple communication

Speed & Reliability - Time matters. We respond quickly and deliver on time

Ownership & Integrity - Trust means everything. We treat our clients' businesses with the highest level of care and accountability

Continuous Best Practice - We're always learning, improving, and innovating to give you the best possible experience and results



CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au





CONTACT US

hello@sherpabookkeeping.com.au

0414 760 067

sherpabookkeeping.com.au

